

Addendum dated August 7, 2014 to the Scheme Information Document of L&T Arbitrage Opportunities Fund (“the Scheme”)

The following change will be carried out in the Scheme Information Document with effect from August 8, 2014.

Under Chapter IV. “Units and Offer” –section A “New Fund Offer (NFO)” – point 7 “Dividend Policy”

The details pertaining to record date for declaration of dividend under the monthly dividend option of the Scheme shall be substituted with:

“The record date for declaration of dividend shall be the Friday immediately succeeding the expiry date of futures and options contracts”

All the other terms and conditions shall remain unchanged.

This addendum shall form an integral part of the Scheme Information Document.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Ashu Suyash
Chief Executive Officer